



PROFESSIONAL LIABILITY

Professional Liability

Vela smallBiz

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Features

- Quote, Bind, and Policy Issuance Within Minutes
- Quick Indication (Estimated Annual Premium)
- Comprehensive Professional Service Selection Tool
- 300+ Professional Services Available
- Automated Clearance
- Integration with Google Address Helper
- 3 Configurable Quote Options
- Lower Minimum Premium for Quoted & Bound Business
- Quote, Application, Binder, and Policy Document Generation
- Policy Customization

Eligibility

- \$3,000,000 maximum revenue
- No claims in past 5 years
- \$2,000,000 maximum coverage limits
- Applicants who have not been canceled or non-renewed

Professional Services

Bank & Financial Services

Bank & Financial Services Consultant

- Asset Verification Services
- Bank Referral Services
- Bankruptcy Advisory Services
- Bankruptcy Counseling Services
- Budget Counseling Services
- Carbon Risk Reduction Research and Consulting Services
- Cash flow modeling and projection services
- Charitable Foundation Planning Services
- Collateral Examination Services
- Community Outreach Services
- Compliance Consultant Services
- Corporate Training Services
- Debt and Credit Counseling Services
- Due Diligence Services
- Economic Development Consultant Services
- Educational and Economic Empowerment programs
- Financial Management Consultant Services
- Financial Services Consultant
- Forensic Audits
- Insurance Premium Audit Service
- Interim CFO
- Interim CFO Services
- Lending Administration Services
- Life Settlement Portfolio Support Services
- Loan Review/Administrator
- Mergers & Acquisitions Consultant
- Municipal Consultant

SUBMISSIONS: submissions@vela-ins.com

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PROFESSIONAL LIABILITY

Professional Liability

- Municipal Fiscal Consulting Services
- Nonprofit Advocacy Services
- Personal Bank Consultant
- Pre-paid credit card services
- Strategic Consulting Services
- Tax Consultant
- Tax Reduction Consulting Services
- Turnaround Consulting Services
- Wealth Advisory Consultant Services

Business Broker

- Business Intermediary
- Business Transfer Agent

Business Valuation Service

- Business Valuation Services
- Forensic Business Valuation
- Mergers & Acquisitions

Credit Counseling Consultant

- Credit Counseling Consultant
- Debt Consolidation
- Debt Management Consultant

Tax Preparer/Bookkeepers

- Accountants (Non-CPA Accountants)
- Bookkeeper
- Compilation Services
- Tax Preparer

Business Services

Background Check Service

- Background Check Service
- Bank/Financial Services Records
- Drug Testing/Criminal Background
- Employment Screening

Business Manager

- Administrative Management Services
- Appraisal Management Services
- Collateral Review Consultant
- Economic and Demographic Analysis Consultant
- Entertainment Agent

- Medical Office Management Services
- Operational and Management Services Consultant
- Public Affairs Consultant
- Regional Economic Planning Consultant
- Sports Agent

Document Shredding & Destruction Service

- Destruction Service
- Document Shredding / Destruction Service
- Electronic Recycling

General Business Service

- Acoustical Consultant
- Alarm Installation
- Analytical Testing Laboratory
- Analytical Testing Laboratory (non-human)
- Art Restorator
- Auto Repossession Services
- Bail Bonds and Recovery Service
- Cell phone training and repair service
- Communications Consulting Service
- Courier Service
- Court Appearance service
- Document Filing Service
- Equipment and process consulting service
- Fire Training Consultant
- Fulfillment Services
- HVAC Consulting Service
- Independent Inspections and Testing Service
- Inspection Service
- Insurance Premium Audit Service
- Janitorial Service
- Landscape Design Service
- LEAD Generation and Referral Service
- Location Matching Service
- Music royalty tracking service

- Park Management Service
- Photography Referral Service
- Program accreditation service
- Quality Control Inspections
- Repossession Service
- Service Contract Administrator
- Shredding Service
- Transportation Service
- Underground utility location service
- Underground utility testing and inspection

Permit Expeditor

- License Expeditor
- Permit Expeditor
- Regulatory Compliance Consultant
- Right of Way Field Agent

Printer

- 3D Printing
- Digital Mailing
- Direct Mailing
- Document/Digital Imaging
- Labeling Services
- Package Design
- Printer

Technical Writer

- Curriculum Writing Service
- Technical Writer
- User Manual Writing Services

Telephone Answering Service

- Call Centers



PROFESSIONAL LIABILITY

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Consulting Services

Fund Raising Consultant

- Fund Raising Consultant
- Not for Profit Charitable Consultant
- Political Fundraising Consultant

Interior Design Consultant

- Facilities Planning
- Interior Design Consultant
- Lighting Systems
- Tradeshow Exhibit Services

Management Consultant

- Academic and behavior educational consulting
- Aquatic Resource Consultant
- Art Consulting Service
- Asset Verification Service
- Background Investigative Services
- Bill auditing and contract services
- Business Development Services
- Business Management Consultant
- Captive Management Consulting Service
- Compliance Verification Consultant
- Cultural and linguistic training service
- Data Collection Service
- Economic Research Consultant
- Educational Consultant
- Environmental Consulting Service
- Farm operation consultant
- Food Industry Consultant
- Forestry Consulting Service
- Geo-political forecasting consultant
- Healthcare Cost Containment Consulting Service
- Historical and Archaeological Consultant
- Hospitality Management Services
- Hotel Management Consultant
- Import / Export Consultant
- Independent Field Examiner
- Land use and management consultant
- Litigation Consultant

- Loan Compliance Consultant
- Loan Compliance Review / Audit Service
- Logistics Consultant
- Low Income Housing Consulting Service
- Music and Sound Design Consultant
- Music License Consultant
- Nutritional Consulting Service
- Nutrition Consultant
- Patent and Trademark Renewal Service
- Payment Processing Consultant
- Pharmaceutical Consultant
- Product Design strategy and development consultant
- Public Affairs Consulting Services
- Quality Assurance and Regulatory Consulting Service
- Quality Control Consulting Service
- Real Estate market feasibility consultant
- Regulatory and Compliance Consultant
- Regulatory Consulting Service
- Restaurant Management Consultant
- Risk Assessment and Cross Contamination Consulting Service
- Risk Management Consultant
- Strategy Consulting Service
- Supply Chain Consultant
- Telecommunication Consultant
- Trademark Search and Registration Service
- Training and facilitation consultant
- Transportation consulting service
- Tourism Business Improvement Consulting Services
- Urban Planning Consultant
- Wastewater / Recycled water management consultant
- Water conservation and landscape architectural consulting service
- Water Resource Consultant

Telecommunications Consultant

- Telecommunication Consultants
- Telecommunication Site Acquisition

Employment Services

Human Resources Consultant

- Benefit Plan Consultant
- Human Resources Consultant
- Payroll Consultant
- Pension Plan Consultant

Staffing Services

- Employment Agencies
- Employment Search Firms
- Executive Recruitment Services
- Professional Employment Organizations
- Temporary Staffing Services

Insurance Services

Claims Adjusters

- Salvage Services

Expert Witness

- Construction Related Expert Witness
- Expert Witness
- Insurance Arbitration
- Litigation Support

Insurance Inspection Service

- Insurance Inspection Service
- Loss Control
- Property Inspector
- Risk Management



PROFESSIONAL LIABILITY

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Legal Services

Court Reporter

- Court Reporter
- Stenographer

Forensic Services

- Forensic Auditing
- Forensic Investigation/Consulting

Mediator / Arbitrator

- Arbitrator
- Mediating Consultant
- Mediator
- Settlement Negotiation Consultant

Notary

- Notary
- Notary Public
- Notary Referral Service

Private Investigator

- Bail Bondsman
- Investigative Services
- Private Investigator
- Private Probation Officer
- Surveillance Services

Process Server

- Affidavit Drafting
- Court Filing Service
- DMV Searches
- Foreclosure Postings
- Legal Messenger Services
- Process Server

Public Records Searcher

- Deed Preparation
- Easement Services
- Public Records Researcher

Miscellaneous Services

Auctioneer

- Personal Property Auctioneer
- Real Estate Auctioneer

Event Planner

- Convention Planning
- Event Management

- Event Planning
- Special Event Planning
- Wedding Planner

Grant Writer/Coordinator

- Grant Coordinator
- Grant / Foundation Administration and Management
- Grant Reimbursement Processor
- Grant Writer

Photographer

- Aerial Mapping
- Drone Photography
- Infrared Thermographer
- Photographer
- Videographer

Professional Organizer

- Community Organizer
- Hoarding Assistance Services
- Home Organizer
- Professional Organizer

Referral Services

- Attorney Referral Service
- Contractor Referral Service
- Notary Referral Service
- Referral Service

Ticket Broker

- Ticket Broker
- Ticket Resale

Translator/Interpreter

- Foreign Language Interpreter
- Medical Transcription Services
- Sign Language Interpreter
- Translator

Travel Agent

- Booking Agent
- Concierge Services
- Travel Agent
- Travel Planner
- Tour Guide Operator

Trustee

- Conservator Services
- Executor
- Guardianship Services
- Trustee

Personal Services

Career Coach / Corporate Trainer

- Career Coach
- Corporate Trainer
- Life Coach
- Professional Development Consulting
- Workplace Consulting

Mental Health Counselors

- Behavioral Consultant
- Case Management Consultant
- Drug Addiction Counselor
- Mental Health Counselor
- Social Worker

Tutor

- Educational Consultant
- Tutor

Promotional & Advertising Services

Advertisers/Public Relations Consultants

- Advertising Agency
- Public Relations
- Public Relations Consultant

Marketing Consultant

- Manufacturer's Rep
- Marketing Consultant
- Placement Consultant
- Pricing Consultant
- Product Consultant
- Promotion Consultant

Promotional Services

- Logo Design Services
- Promotional Services
- Sports Agent
- Talent Agent



VELA
INSURANCE SERVICES

| a Berkley Company

PROFESSIONAL LIABILITY

Professional Liability

Vela Insurance Services | a Berkley Company, provides excess & surplus lines insurance solutions through our exclusive network of wholesale brokers in our specialized market segments.

GET ACCESS:



To obtain access to Vela smallBiz please contact your Underwriter/Risk Specialist or **Karen Penney** at kpenney@vela-ins.com or (860) 781-6337.

Public Entity

Association

- Association Administration and Management Services
- Industry/Trade Associations
- Political Action Committees
- Trade Association Providing Accreditation Services
- Trade Association Providing Consumer Education and Protection Services

Lobbying Service

- Campaign Management
- Government Relations Consulting
- Lobbying Service
- Public Relations

Real Estate Services

Home Inspection

- Electrical Inspection
- Home Inspection
- Residential Inspection
- Roofing Inspection

Mortgage Field Inspector / Property Preservation Service

- Condition/Occupancy Inspection
- Historical Preservation Service
- Janitorial Services
- Mortgage Field Inspector
- Property Preservation Service

Personal Property Appraiser

- Art Appraisal and Authentication Services
- Jewelry and/or Gem Appraisal
- Machinery/Equipment Appraiser
- Personal Property Appraiser

Relocation Consultant

- Relocation Consultant

LOCATIONS:

ATLANTA, GA
CHICAGO, IL
HAMILTON SQUARE, NJ
LOS ANGELES, CA
MINNEAPOLIS, MN
NAPERVILLE, IL

NEW YORK, NY
OMAHA, NE
PHILADELPHIA, PA
SCOTTSDALE, AZ
WALNUT CREEK, CA

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